

REIMBURSEMENT REQUEST 2006-2007 Academic Year

GET ACCOUNT NUMBER			
Account Owner's Name		Account Owner's Social Security Number	
Student Beneficiary's Name		Student F	Beneficiary's Social Security Number
Student Beneficiary & Thank		Sedicite Delicitedity of Security 1 (minsel	
1. Please select the term for which you are requesting reimbursement for the 2006-2007 Academic Year:			
☐ Fall ☐ W	inter \square	Spring	□ Summer
2. Please indicate the appropriate type and amount of the reimbursement.			
☐ Tuition and fees \$	Room and B	oard	Must be a half-time or full-time student for Room and Board reimbursement. For 06-07 academic year, amount cannot exceed the room and board allowance calculated by the school in its Cost of Attendance budget.
☐ Textbooks \$	☐ On Camp	us	¢
☐ Textbooks \$	 ☐ Off Camp	us (not at l	\$ home)
☐ Equipment \$		·	\$
□ Supplies \$	☐ Off Camp	us (at nom	\$
	TOTAL AM	OUNT RE	EQUESTED \$
3. Indicate below who you would like the check payable to: NOTE: Payments made to the Student Beneficiary REQUIRE notarization and check will be sent to the address on file ☐ Make the check payable to the ACCOUNT OWNER ☐ Make the check payable to the STUDENT BENEFICIARY REQUIRES notarization - see section 4			
4. Notary Section (notarize the Account Owner's signature) – REQUIRED ONLY for checks payable to the Student Beneficiary			
State of			_
County of			
I certify that I know or have satisfactory evidence thatis the person who appeared before me, and said person acknowledged that he/she signed this instrument and acknowledged it to be his/her free and voluntary act for the uses and purposes mentioned in the instrument. Date: Signature:			
(seal or stamp)		Title:	
My appointment expires:			
I certify that this reimbursement request is for qualified educational expenses as defined by Internal Revenue Code Section 529. I understand that I am responsible for determining whether the expenses for which these funds are used are qualified or non-qualified, and for reporting the 10% of earnings penalty for non-qualified distributions on my federal tax return. I also understand that I am responsible for maintaining adequate records to substantiate qualified higher education expenses. Qualified educational expenses include, the costs of tuition, fees, books, supplies, and equipment required for the enrollment or attendance at an eligible educational institution. IRS rules on qualified and non-qualified higher education expenses can be found at www.irs.gov/pub/irs-pdf/p970.pdf . Requests for reimbursement should not exceed the balance remaining in the student beneficiary's GET account for the academic			
year of the request.			
Printed name of Account Owner	Signature of Acc	ount Own	er Date